



J THOMAS & COMPANY PRIVATE LIMITED

KOLKATA MARKET SYNOPSIS - SALE 39 (2024 - 25)

CTC
Market Report
• Good demand
• Liquoring Assams barely steady and at times tended lower. Medium and plainer sorts firm around last levels.
• Few Cachar around last.

Buying Analysis
• Western India: Good support
• Hindustan Unilever : Operated TCPL: Primarily operated on mediums
• Other Internal & Local: Fair support

Orthodox
Market Report
• Good demand
• Few tippy teas on offer readily absorbed. Well made whole leaf and broken irregularly lower following quality. Remainder whole leaf and broken irregular and at times tended lower.
• Few leafy fannings and cleaner secondaries irregular around last.

Buying Analysis
• Middle East : Active
• CIS: Good Support
• Major Blenders: Operated

DUST
Market Report
• Good demand
• Liquoring Assams sold around last levels and at times irregularly easier.
• Remainder followed similar trend.

Buying Analysis
• Major Blenders: Active
• Western India: Operated on the better teas
• Other Local and Internal : Good Support

Darjeeling
Market Report
• Fair demand
• Several outlots witnessed due to presold teas. Remaining whole leaf grades sold in between Rs 540/- 650/-. Plainer whole leaf grades firm between Rs 400/- 470/-. Broken and Fannings faced resistance and witnessed outlots.
• TCPL: Mainstay Hindustan Unilever : Did not Operate Local/ Internal: Some Enquiry

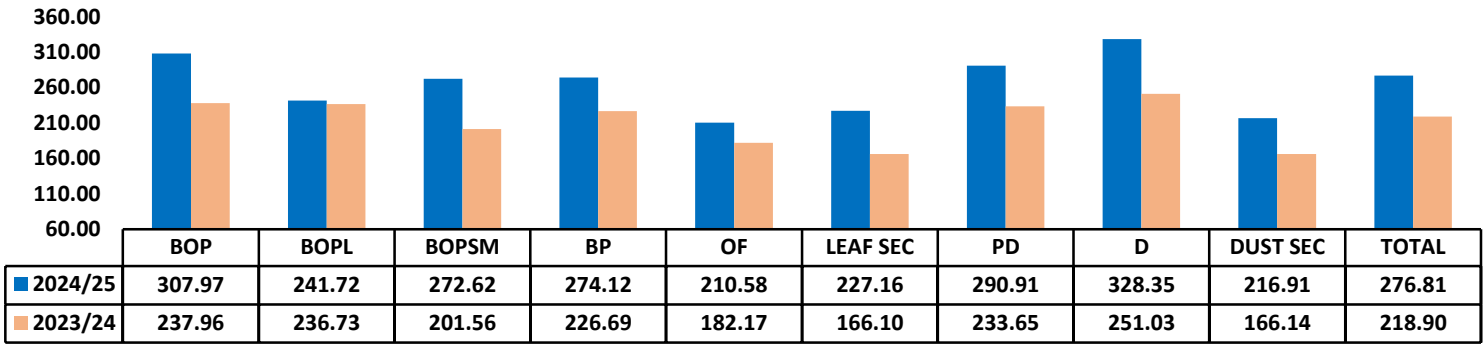
AUCTION AVERAGES

	2024/25			2023/24			UP TO SALE 39		
	SALE 39	SALE 38	+/-	SALE 39	SALE 38	+/-	2024/25	2023/24	2022/23
CTC LEAF	266.16	276.49	-10.33	215.37	218.53	-3.15	270.87	218.40	229.90
DUST	296.39	302.64	-6.25	218.28	218.46	-0.18	285.85	219.96	243.42
TOTAL	277.54	286.62	-9.07	216.32	218.51	-2.18	276.81	218.90	233.93
ORTHODOX	327.81	344.58	-16.77	232.00	236.35	-4.35	313.06	226.09	320.04
DARJEELING	407.83	427.27	-19.44	245.26	265.91	-20.65	472.84	406.50	384.40
ALL TEAS	288.73	301.48	-12.75	221.03	223.31	-2.28	289.02	223.02	262.21

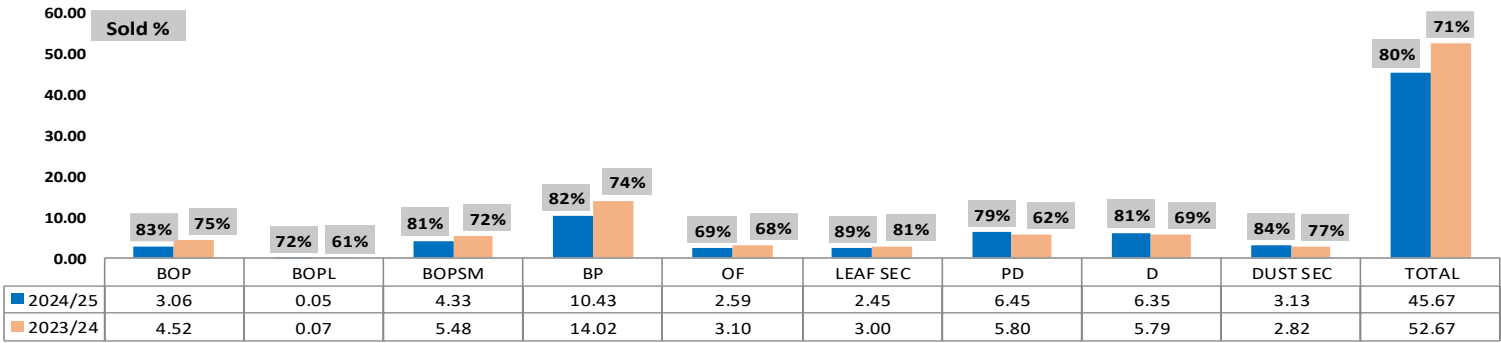
KOLKATA AUCTION AVERAGES

SALE		35	36	37	38	39	40
CTC LEAF	2024/25	283.94	280.34	284.45	276.49	266.16	
	2023/24	215.34	215.41	208.79	218.53	215.37	213.66
DUST	2024/25	295.74	294.51	313.03	302.64	296.39	
	2023/24	214.17	214.12	216.61	218.46	218.28	208.32
TOTAL	2024/25	288.89	286.32	296.72	286.62	277.54	
	2023/24	214.94	214.96	211.39	218.51	216.32	212.05
ORTHODOX	2024/25	334.41	331.50	332.81	344.58	327.81	
	2023/24	228.38	232.15	234.02	236.35	232.00	224.21
DARJEELING	2024/25	463.30	482.04	424.79	427.27	407.83	
	2023/24	339.61	340.87	320.21	265.91	245.26	216.53

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 39



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 39



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 39

GRADE	2024 - 25		2023 - 24		GRADE	2024 - 25		2023 - 24		GRADE	2024 - 25		2023 - 24	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	877951.6	437.99	1077611.1	279.22	FBOP	2142389.5	334.98	3075408.6	245.26	GBOP1/FBOP1	1616747.2	201.45	2240796.1	142.50
TGFOP	1554757.5	393.47	2697657.9	248.81	GFBOP	1349329.2	325.52	1675832.8	222.30	BOPF/GOF/FOF	1185872.7	199.64	1881023.4	142.77
GFOP	912958.8	364.16	1618687.1	238.68	GBOP	1553213.4	311.87	2259892.5	206.42					
FOP	1073609.0	281.91	1438291.7	223.03	BPS	820381.6	335.60	1067043.5	334.56					

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST

	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	21,58,910	17,65,900	269.94	18%	18,58,109	15,71,189	282.01	15%	2,29,42,084	1,87,91,947	279.00	18%
FANNINGS	6,10,250	4,18,000	265.69	32%	5,15,620	3,56,937	265.96	31%	85,98,579	63,28,509	263.66	26%
LEAF SEC.	2,20,776	2,03,547	234.25	8%	1,63,112	1,45,054	242.63	11%	27,51,596	24,52,315	227.16	11%
LEAF TOTAL	29,89,936.4	23,87,447.0	266.16	20%	25,36,841.6	20,73,180.0	276.49	18%	3,42,92,259.7	2,75,72,769.9	270.87	20%
DUST	14,04,741	11,79,029	311.96	16%	12,88,192	10,88,294	317.52	16%	1,87,47,462	1,49,68,757	300.27	20%
DUST SEC.	2,84,563	2,64,174	226.89	7%	2,44,342	2,22,228	229.77	9%	37,44,899	31,30,902	216.91	16%
DUST TOTAL	16,89,303.5	14,43,203.4	296.39	15%	15,32,533.6	13,10,521.7	302.64	14%	2,24,92,360.9	1,80,99,658.6	285.85	20%
TOTAL	46,79,239.9	38,30,650.4	277.54	18%	40,69,375.2	33,83,701.7	286.62	17%	5,67,84,620.6	4,56,72,428.5	276.81	20%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX

WHOLE LEAF	5,19,549	4,53,530	364.75	13%	4,39,844	3,96,977	387.92	10%	80,15,249	74,10,722	356.02	8%
BROKENS	4,43,503	3,56,249	338.13	20%	5,18,154	4,55,102	355.41	12%	78,20,350	69,81,849	326.82	11%
FANNINGS	84,363	63,523	202.56	25%	79,198	61,718	222.13	22%	15,91,938	13,39,673	195.42	16%
SECONDARY	1,56,087	1,01,587	204.96	35%	1,49,845	1,23,057	226.10	18%	25,15,515	21,62,549	194.26	14%
ORTH. TOTAL	12,03,501.3	9,74,888.9	327.81	19%	11,87,041.5	10,36,853.0	344.58	13%	1,99,43,051.3	1,78,94,793.2	313.06	10%

OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING

WHOLE LEAF	47,729	28,797	479.97	40%	48,122	25,885	556.01	46%	7,09,461	4,01,038	638.31	43%
BROKENS	24,620	6,412	270.96	74%	13,471	8,489	279.19	37%	2,51,665	1,38,446	294.89	45%
FANNINGS	31,896	4,721	153.73	85%	19,277	10,069	221.15	48%	3,16,068	1,53,722	201.42	51%
DARJ. TOTAL	1,04,244.1	39,930.4	407.83	62%	80,870.2	44,442.2	427.27	45%	12,77,193.4	6,93,205.6	472.84	46%

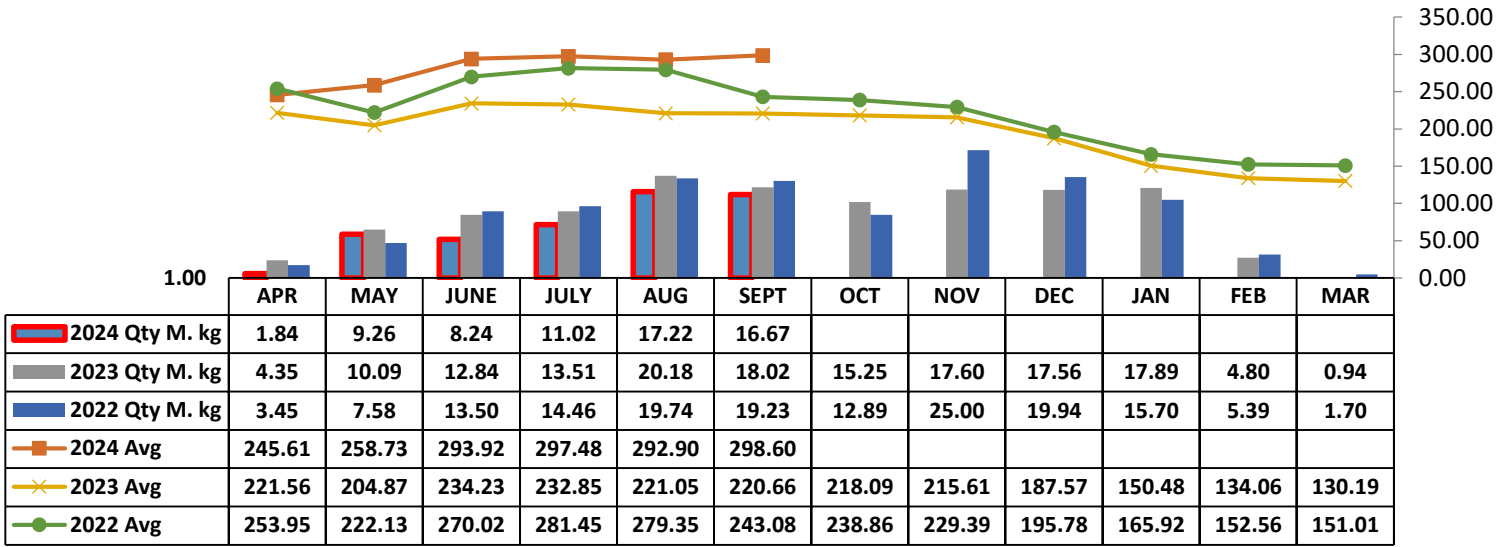
OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	2989936.4	2387447.0	266.16	20%	2536841.6	2073180.0	276.49	18%	34292259.7	27572769.9	270.87	20%
2023-24	2853898.7	2229204.0	215.37	22%	3162531.2	2338697.8	218.53	26%	49453636.9	35718555.6	218.40	28%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	1689303.5	1443203.4	296.39	15%	1532533.6	1310521.7	302.64	14%	22492360.9	18099658.6	285.85	20%
2023-24	1566799.8	1078799.1	218.28	31%	1673323.1	1113574.9	218.46	33%	24915355.2	16953968.9	219.96	32%
ORTHODOX				OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	1203501.3	974888.9	327.81	19%	1187041.5	1036853.0	344.58	13%	19943051.3	17894793.2	313.06	10%
2023-24	1490792.3	1328445.3	232.00	11%	1304623.5	1181306.3	236.35	9%	30649518.1	24647560.2	226.09	20%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	104244.1	39930.4	407.83	62%	80870.2	44442.2	427.27	45%	1277193.4	693205.6	472.84	46%
2023-24	91833.3	41536.8	245.26	55%	79658.6	27460.6	265.91	66%	1606486.6	768988.3	406.50	52%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	5986985.3	4845469.7	288.73	19%	5337286.8	4464996.9	301.48	16%	78004865.3	64260427.2	289.02	18%
2023-24	6003324.1	4677985.1	221.03	22%	6220136.4	4661039.6	223.31	25%	106624996.8	78089072.8	223.02	27%

PRICE RANGE											
% OF TEAS SOLD	CTC LEAF						DUST				
	2024/25		UP TO SALE 39				2024/25		UP TO SALE 39		
	SALE 39	SALE 38	2024/25	2023/24	2022/23		SALE 39	SALE 38	2024/25	2023/24	2022/23
BELOW 160	0.04	0.00	10.93	25.64	22.33		4.84	4.59	9.22	22.41	19.40
BETWEEN 160.00-179.99	0.43	7.70	6.08	7.32	8.94		1.71	2.32	3.88	7.44	8.77
BETWEEN 180.00-199.99	19.09	10.30	6.95	7.63	7.70		4.35	2.39	4.49	6.71	7.86
BETWEEN 200.00-219.99	8.68	6.81	7.13	10.17	7.21		6.38	6.37	6.60	10.71	7.26
BETWEEN 220.00-139.99	12.40	6.62	7.36	10.33	7.44		8.30	5.52	5.66	10.76	6.41
BETWEEN 240.00-259.99	6.85	6.43	7.00	10.09	8.38		5.94	4.95	5.87	11.68	6.23
BETWEEN 260.00-279.99	7.26	6.00	6.36	8.28	7.83		5.75	5.90	5.74	9.88	5.01
ABOVE 280	45.26	56.14	48.18	20.55	30.18		62.73	67.95	58.53	20.40	39.06

PRICE RANGE						PRICE RANGE			
% OF TEAS SOLD	ORTHODOX					% OF TEAS SOLD	DARJEELING		
	2024/25		UP TO SALE 39				2024/25		UP TO SALE 39
	SALE 39	SALE 38	2024/25	2023/24	2022/23		SALE 39	SALE 38	2024/25
BELOW 200	9.07	7.10	13.30	31.85	11.00	BELOW 300.00	28.36	28.74	31.71
BETWEEN 200.00-219.99	3.58	3.55	3.52	12.26	3.34	BETWEEN 301.00-400.99	6.82	10.91	10.41
BETWEEN 220.00-239.99	5.85	3.75	4.42	16.24	4.84	BETWEEN 401.00-500.99	29.95	18.83	13.37
BETWEEN 240.00-259.99	5.90	5.47	5.99	14.39	5.05	BETWEEN 501.00-600.99	28.19	20.25	16.16
BETWEEN 260.00-279.99	5.10	5.45	6.63	8.66	8.39	BETWEEN 601.00-700.99	6.03	13.72	10.59
ABOVE 280	70.51	74.68	66.15	16.60	67.37	ABOVE 701.00	0.65	7.55	17.75

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2024 - 25					LAST YEAR-2023 - 24					DIFFERENCE				
	CTC LEAF	ORTHODOX	DARJEELING	DUST	TOTAL	LEAF	ORTHODOX	DARJEELING	DUST	TOTAL	LEAF	ORTHODOX	DARJEELING	DUST	TOTAL
40	94838	51941	2815	44142	193736	85191	55654	3650	36893	181388	9647	-3713	-835	7249	12348
41	No Sale					76295	57131	3043	34772	171241	-76295	-57131	-3043	-34772	-171241
42	91710	49668	3562	46765	191705	73608	54557	3458	35305	166928	18102	-4889	104	11460	24777
TOTAL	186548	101609	6377	90907	385441	235094	167342	10151	106970	519557	-48546	-65733	-3774	-16063	-134116

Kolkata Monthly Price Movement All Teas



CTTA BUYING (ALL TEAS) FOR THE SALE 39

	CTC LEAF			DUST					TOTAL		
	SALE 39										
OFFER	29,89,936.4	Kgs	OFFER	16,89,303.5	Kgs	OFFER	46,79,239.9	Kgs			
SOLD	23,87,447.0	Kgs	SOLD	14,43,203.4	Kgs	SOLD	38,30,650.4	Kgs			
SOLD %	80%		SOLD %	85%		SOLD %	82%				
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
W.India	6,17,882.3	295.69	26%	HUL	5,48,774.8	318.90	38%	Others	9,04,484.5	259.67	24%
Others	5,10,186.7	236.10	21%	Others	3,94,297.8	290.18	27%	HUL	8,74,361.1	295.85	23%
HUL	3,25,586.3	257.01	14%	W.India	1,75,907.2	293.11	12%	W.India	7,93,789.5	295.12	21%
Exports	2,41,431.2	275.61	10%	Exports	87,296.0	250.93	6%	Exports	3,28,727.2	269.06	9%
N.India	1,95,778.4	255.19	8%	S.India	83,853.4	331.42	6%	N.India	2,32,346.6	247.39	6%
Local	1,94,936.1	243.49	8%	WI.Pack	52,428.0	260.87	4%	WI.Pack	2,29,726.8	301.68	6%
WI.Pack	1,77,298.8	313.75	7%	N.India	36,568.2	205.65	3%	Local	2,25,768.1	237.69	6%
Packeteers	74,520.2	207.94	3%	Packeteers	32,725.2	291.84	2%	S.India	1,10,843.9	322.28	3%
S.India	26,990.5	293.88	1%	Local	30,832.0	201.02	2%	Packeteers	1,07,245.4	233.54	3%
TCPL	21,571.6	246.01	1%	NI.Pack	520.8	236.00	0%	TCPL	21,571.6	246.01	1%
NI.Pack	1,264.9	212.14	0%					NI.Pack	1,785.7	219.10	0%
Grand Total	23,87,447.0	266.16	100%	TOTAL	14,43,203.4	296.39	100%	TOTAL	38,30,650.4	277.54	100%

	ORTHODOX			DARJEELING			
	SALE 39						
OFFER	12,03,501.3		Kgs	OFFER	1,04,244.1		Kgs
SOLD	9,74,888.9		Kgs	SOLD	39,930.4		Kgs
SOLD %	81%			SOLD %	38%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Others	2,12,186.6	289.53	22%	Exports	25,040.4	464.21	63%
Local	1,75,702.1	341.99	18%	Local	10,641.2	306.22	27%
Domestic	1,30,694.9	327.31	13%	Others	1,733.8	490.00	4%
Middle East	1,23,947.0	386.08	13%	W.India	1,396.8	168.68	3%
Exports	1,09,904.5	343.44	11%	C.India	969.4	226.33	2%
N.India	91,688.2	319.83	9%	Domestic	148.8	656.11	0%
Other Exports	67,718.0	305.94	7%				
HUL	27,477.1	331.84	3%				
CIS	18,940.7	375.49	2%				
W.India	16,196.7	204.73	2%				
Packeteers	433.1	201.00	0%				
TOTAL	9,74,888.9	327.81	100%	TOTAL	39,930.4	407.83	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 39

MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
GATOONGA	290323	521.29	347343	472.12
HOOKHMOL	157326	506.49	215413	443.36
MOKRUNG	195576	486.61	184975	428.98
HATIMARA	188905	452.60	108006	315.40
SALKATHONI	239836	441.33	296323	396.16
HALMARI	410076	434.73	432574	402.61
BEHUBOR	31032	416.36	46870	356.26
DOOMUR DULLUNG	404610	409.12	181513	377.57
BANAMALIE	103907	403.78	103776	389.58
HAJUA	358963	400.67	156108	357.83
GHILLIDARY	149473	391.35	151952	362.95
DECKIAJULI	232821	390.28	360989	368.95
KHARIKATIA	280393	388.83	280308	323.42
DUFLATING	281965	385.65	230301	350.89
BORJAN	249974	383.46	439693	370.28
KAMARBUND	140775	382.53	108319	349.90
HIRAJULI	119257	381.30	65787	297.94
KOOMTAI 'B'	1055610	381.03	982587	304.22
NAHORHABI(CLSPL)	107217	380.52	100117	339.64
GELAKEY	152496	376.24	125349	331.48
BORBOROOAH	68713	375.09	36457	251.32
DEHA	193083	373.15	250295	323.01
KHONA	147765	370.79	189901	328.19
KAKADONGA	109511	370.28	105260	282.69
DOOMNI	583362	368.33	511281	313.83

* Above 30000Kgs.

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 39

MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
KARTICK	167137	358.00	287938	327.43
CHULSA	199305	332.77	250425	269.92
GULMA	258170	326.43	462758	314.65
RYDAK	396921	324.34	658339	279.29
DALGAON	399320	314.79	686880	286.89
BINAGURI	598299	314.01	712793	288.87
BARADIGHI	338632	313.18	409326	277.47
BHATKAWA	131049	312.49	99420	266.59
GHATIA ROYAL	95368	308.96	335183	284.48
HOPE	285507	306.56	321086	261.78
NEPUCHAPUR	270031	306.33	486634	260.88
JITI	584039	303.36	619638	275.26
MORAGHAT	528094	302.47	507058	249.37
GANDRAPARA	481873	299.37	537153	242.16
ARYAMAN SPECIAL	111140	297.82	157505	262.35
PAHARGOOMIAH	338227	297.48	433605	271.70
KUMARGRAM	477517	297.18	391567	270.19
DIANA (RAMBARI)	158665	294.56	226543	241.55
CHALOUNI	330838	294.28	323074	249.28
LEESH RIVER	338382	294.09	519844	250.20
GAIRKHATA	152716	293.14	562163	224.22
DANGUAJHAR	589467	292.92	488847	258.77
MATRI GOLD	254346	292.62	323523	241.37
SANKOS	672584	292.59	496651	260.90
AIBHEEL	610359	292.44	617541	242.15

* Above 30000Kgs.

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 39

MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
DOOMNI	40466	615.45	53435	518.48
MANGALAM(CLSPL)	39609	582.72	37893	586.49
HARMUTTY	229220	407.82	208290	291.49
DEJOO	216138	399.16	183076	294.72
MOKALBARI EAST	236237	382.70	158489	299.98
BORPATRA	205385	380.43	229372	257.44
NONAIPARA	122894	362.68	149777	232.00
PENGAREE	375025	359.64	243251	261.72
METHONI	273253	356.42	185795	228.22
DHELAKHAT	329265	353.72	351868	242.23
DIKOM	308620	352.81	413697	266.48
BAMON POOKRIE	33572	348.40	157256	213.36
SESSA 'B'	189857	347.93	206642	254.49
MADHUTING	174728	343.80	237194	230.80
MARANGI	84551	339.28	30140	331.29
ORANGAJULI	120008	338.45	177058	208.30
JOONKTOLLEE	45204	337.86	0	0.00
SINGLIJAN	205897	337.76	309971	247.80
MUTTUCK	287479	336.75	251259	186.73
HATTIALLI	254283	336.36	383766	221.47
MENOKA	284968	333.82	255119	239.35
MOHUNBAREE	103066	332.21	98972	242.26
BOKAKHAT	289527	331.13	185027	229.05
AGNIGARHCLONAL	54540	328.54	53788	235.59
MANCOTTA	325001	328.07	277673	219.04

* Above 30000Kgs.

DARJEELING BATTING ORDER Sale 14 to 39

MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
CASTLETON	34416	747.67	39938	520.75
BALASUN	10679	665.49	12948	570.39
SUNGMA	22816	632.93	16205	579.52
MARGARET'S HOPE	34750	631.85	41463	435.88
BARNESBEG (ORGANIC)	7980	628.52	11269	525.19
THURBO	42213	623.55	46299	551.95
GIELLE	29124	618.11	36461	554.22
PUTTABONG	30682	617.40	29317	569.52
TEESTA VALLEY	44347	607.57	53502	569.69
BADAMTAM (ORGANIC)	14925	567.20	14591	543.20
JUNG PANAUPPER	7675	556.61	3768	648.95
RISHEEHAT(ORGANIC)	24652	554.21	17728	557.66
GYA/MILLIKTHONG	5094	529.50	15993	394.18
SINGBULLI (ORGANIC)	7257	502.76	11542	344.66
GLENBURN	34333	465.06	26841	386.07
NAMRING(UPPER)	28526	456.28	0	0.00
GOPALDHARA	20269	447.65	25213	445.91
ROHINI	22736	422.95	34110	295.94
POOBONG	10391	374.51	12637	251.80
MIM	21468	361.97	37141	370.08
RINGTONG	7990	356.51	4675	165.12
UPPER FAGU	48136	354.99	35766	265.21
HILLTON	37402	353.85	7846	323.41
NAMRING	7528	352.74	0	0.00
NORTH TUKVAR	14035	264.85	4905	335.68

* Above 5000 Kgs.

[Follow us on:](#)

